

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 17, 2020

REGISTRATION NO: 27336  
BONDS ISSUED BY: The School District of Columbia  
AMOUNT OF ISSUE: \$54,410,000.00 (Refunding Series 2020) COUNTY: Boone

DATE OF ISSUE: January 23, 2020 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$16,380,000 of the District's General Obligation Refunding Bonds, Series 2012 and \$37,045,000 of the District's General Obligation Bonds, Series 2014.

Mandatory Redemption*		
Rate of Interest	Amount	Maturity
1.65000%	\$250,000.00	03/01/2021
1.70000%	\$255,000.00	03/01/2022
1.75000%	\$265,000.00	03/01/2023
	\$265,000.00	03/01/2024 *
	\$280,000.00	03/01/2025 *
	\$285,000.00	03/01/2026 *
3.00000%	\$830,000.00	03/01/2026
3.00000%	\$295,000.00	03/01/2027
3.00000%	\$3,135,000.00	03/01/2028
2.30000%	\$6,845,000.00	03/01/2029
2.40000%	\$7,185,000.00	03/01/2030
2.50000%	\$9,100,000.00	03/01/2031
2.50000%	\$9,300,000.00	03/01/2032
2.60000%	\$7,590,000.00	03/01/2033
2.60000%	\$9,360,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2031, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2030, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: FHN Financial Capital Markets, Memphis, Tennessee

PURCHASE PRICE: \$54,197,837.71

INTEREST RATE: 2.56872%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about December 23, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 12

